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## **天譽置業 (控股) 有限公司**

**SKYFAME REALTY (HOLDINGS) LIMITED**

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00059)**

### **OVERSEAS REGULATORY ANNOUNCEMENT NOTICE OF FIRST MEETING OF THE CREDITORS OF THE COMPANY**

This overseas regulatory announcement is issued by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement titled “Notice of First Meeting of the Creditors of the Company” (the “**SGX Announcement**”), which is available on the website of the Singapore Exchange Securities Trading Limited as of 16 September 2022.

The posting of the SGX Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By Order of the Board  
**Skyfame Realty (Holdings) Limited**  
(Provisional Liquidators Appointed)  
(For Restructuring Purposes)  
**YU Pan**  
*Chairman*

Hong Kong, 16 September 2022

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.*



**天譽置業(控股)有限公司**  
**SKYFAME REALTY (HOLDINGS) LIMITED**  
(Provisional Liquidators Appointed)  
(For Restructuring Purposes)  
*(Incorporated in Bermuda with limited liability)*

**NOTICE OF FIRST MEETING OF THE CREDITORS OF THE COMPANY**

- 1 NOTICE IS NOW GIVEN THAT an online conference meeting of the creditors of Skyfame Realty (Holdings) Limited (the “**Company**”) will be held on:

**Date:** Wednesday, 28 September 2022  
**Meeting time:** 3:00pm (Hong Kong time)  
**Digital platform:** Please confirm attendance by email to the joint provisional liquidators of the Company (the “**JPLs**”) at [project.phoenix@parthenon.ey.com](mailto:project.phoenix@parthenon.ey.com) by 5:00 pm (Hong Kong time) on Monday, 26 September 2022. Meeting invite to the meeting will be provided upon receipt of confirmation of attendance. Only those creditors who have confirmed attendance will be admitted.

In light of the COVID-19 pandemic, and to be consistent with the government guidelines on gatherings, the meeting shall be conducted by way of online conference. No physical place of meeting will be made available.

- 2 The purpose of the meeting is to:
- (a) explain the background giving rise to the JPLs’ appointment; and
  - (b) outline the provisional liquidation process and the proposed restructuring plan.
- 3 Attendance at this meeting is not compulsory. Creditors who wish to attend can do so by way of conference call, by proxy or by attorney. Please also complete and submit the Debt Confirmation Form at [project.phoenix@parthenon.ey.com](mailto:project.phoenix@parthenon.ey.com) prior to the meeting.
- 4 The appointment of a proxy must be in the approved form in Annexure A. The Form of Proxy must be given and an attorney of the creditor must provide the instrument by which he or she is appointed to the JPLs at [project.phoenix@parthenon.ey.com](mailto:project.phoenix@parthenon.ey.com) by 5:00pm (Hong Kong time) on Monday, 26 September 2022.

Dated this 15th day of September 2022.

**Anita So**  
**Joint Provisional Liquidator**

*The Joint Provisional Liquidators act as agents of the Company without personal liability.*

**Annexure A**

**Skyfame Realty (Holdings) Limited  
(Provisional Liquidators Appointed for Restructuring Purposes) (the “Company”)**

**FORM OF PROXY FOR FIRST MEETING OF THE CREDITORS OF THE COMPANY**

I/We (*Note 1*), \_\_\_\_\_ (*name*), of  
\_\_\_\_\_ (*address*) being a  
creditor of the Company HEREBY APPOINT (*Note 2*) \_\_\_\_\_ (*name*) of  
\_\_\_\_\_ (*address*) as my/our  
proxy to act for me/us at the First Meeting of Creditors convened by the Joint Provisional Liquidators  
to be held at 3:00 pm (Hong Kong time) on Wednesday, 28 September 2022.

Signature (*Note 3*):

Dated:

For and on behalf of:

\_\_\_\_\_

**Notes:**

- (1) Full name and address to be inserted in BLOCK CAPITALS.
- (2) Insert the name and address of the proxy desired in the space provided. **Any alteration made to this Form of Proxy must be initialled by the person who signs it.** The proxy need not be a creditor but must attend the relevant meeting in by way of telephone conference to represent you.
- (3) This Form of Proxy must be signed by you or your attorney duly authorised in writing or in the case of a company must be either under its common seal or under the hand of an officer or attorney duly authorised.
- (4) You are requested to lodge this Form of Proxy or other authority (if any) under which it is signed or a notarially certified copy thereof, to the Joint Provisional Liquidators at 27/F One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong (Fax: +852 2827 0715 and Email: [project.phoenix@parthenon.ey.com](mailto:project.phoenix@parthenon.ey.com)) by 5:00pm (Hong Kong time) on Monday, 26 September 2022. Completion and return of this Form of Proxy will not preclude you from attending on the meeting held by telephone conference, but in such event this Form of Proxy will be deemed to have been revoked.

**Supreme Court of Bermuda  
Companies (Winding-up) No. 199 of 2022  
Skyfame Realty (Holdings) Limited  
(Provisional Liquidators Appointed) (For Restructuring Purposes)**

**Debt Confirmation Form**

1	Creditor's name	
2	Creditor's address and relevant contact details	
3	Amount of debt	
	Principal	
	Interest (if any)	
	Total	
4	Summaries the basis upon which the debt arises	
5	List of supporting documentation (copies of which must be attached)	
6	Summaries basis for interest	

7	Interest calculation	
8	Particulars of any security held including a list of the relevant documentation	
9	Value of the security and date of valuation	

Dated:

\_\_\_\_\_

***[Signature of Creditor]***

Name:

Capacity:

Contact Details:

***[Please state the name of the person signing the debt confirmation form, the capacity in which he or she is authorised to sign on behalf of the creditor and his or her contact details]***